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M.10616 - CAF / CORADIA POLYVALENT BUSINESS / TALENT 3 BUSINESS

SECTION 1.2

Description of the concentration

On 2 May 2022, the European Commission received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No. 139/2004 (the "**Merger Regulation**"), which consists of the acquisition by Construcciones y Auxiliars de Ferrocarriles, S.A. ("**CAF**") of (i) Alstom's Coradia Polyvalent mainline rolling stock platform and Alstom's production facility located in Reichshoffen in France; and (ii) Bombardier's Talent 3 mainline rolling stock platform (the "**Businesses**").

The Transaction therefore constitutes a concentration whereby CAF acquires sole control over the Businesses within the meaning of Article 3(1)(b) of the EUMR.

The business activities of the undertakings concerned by the notified concentration are as follows:

- CAF is an established rolling stock manufacturer of all types of railway vehicles, with more than 100 years of experience in the rail industry. It has a proven track record in building and supplying rolling stock with production plants in Spain, France, United Kingdom, United States, Mexico and Brazil.
- Coradia Polyvalent is a proven mainline platform, currently manufactured in the Reichshoffen plant in France. It is a flexible platform capable of achieving regional (up to and including 160km/h) and intercity (200-249km/h) speeds in electric or bi-mode traction.
- Talent 3 is an established mainline platform, currently manufactured at Alstom's Hennigsdorf and Bautzen sites in Germany. It is a flexible platform capable of achieving regional speeds (up to and including 160km/h) with electric traction.