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M.10643 -ORACLE / CERNER

SECTION 1.2

Description of the concentration

Oracle is active worldwide in the development, production, marketing, and distribution of Information Technology ("IT") solutions, including enterprise applications and infrastructure software and services.

Cerner is a global supplier of healthcare provider software and services that support the clinical, financial and operational needs of healthcare provider organisations of all sizes, including providing electronic healthcare record software and services.

Oracle is currently not meaningfully active in the provision of software to healthcare providers. The Transaction would give Oracle a foothold in this growing sector, whereas Cerner would benefit from Oracle's substantial engineering expertise, and experience in accelerating the modernisation of Cerner's offerings and transitioning them to the cloud. The combination of Oracle and Cerner will result in Oracle investing in modernising and innovating Cerner's product offerings, which will benefit Cerner's clients (principally healthcare providers and healthcare professionals) and ultimately patients.