## Disclaimer:

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## M.10611 - GENERALI FRANCE / LA MÉDICALE

## **SECTION 1.2**

## **Description of the concentration**

- 1. The Proposed Transaction relates to the acquisition by Generali France of the sole control over La Médicale and over a portfolio of death covers and irreversible loss of autonomy covers insured by Predica and marketed by La Médicale.
- 2. La Médicale and the portfolio would be acquired respectively from Crédit Agricole Assurances and from its subsidiary Predica.

The business activities of the undertakings concerned are as follows:

- **Generali France** is mainly active in the provision and distribution of life and non-life insurance;
- La Médicale is a French specialist insurer for healthcare professionals in France, active in the provision of non-life insurance and distribution of life and non-life insurance products. La Médicale currently markets an insurance portfolio insured by Predica and this insurance portfolio will also be part of the acquisition carried out by Generali.