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**M.10562 - CARLYLE / WARBURG PINCUS / DURAVANT**

**SECTION 1.2**

**Description of the concentration**

The Carlyle Group, Inc. (“**Carlyle**”) intends to acquire joint control over Duravant LLC (“**Duravant**”), together with Warburg Pincus LLC (“**Warburg Pincus**”). Warburg Pincus currently has sole control over Duravant.

- Carlyle is a global alternative asset manager, which manages funds that invest globally across three investment disciplines: (i) Global Private Equity (including corporate private equity, real estate and natural resources funds); (ii) Global Credit (including liquid credit, illiquid credit and real assets credit); and (iii) Investment Solutions (private equity fund of funds program, which include primary fund, secondary and related co-investment activities).
- Warburg Pincus is a global private equity firm headquartered in New York, United States. Its portfolio companies are active in a variety of sectors, including consumer, industrial and business services (CIS), energy, financial services, healthcare, real estate and technology.
- Duravant manufactures and supplies processing and logistics equipment for companies active particularly in the food & beverage and e-commerce & distribution sectors and related aftermarket offerings (including parts, installation, and maintenance).