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M.10472 - DEUTSCHE POST DHL GROUP / JF HILLEBRAND GROUP

SECTION 1.2

Description of the concentration

Deutsche Post AG, intends to indirectly acquire 100% of the share capital of J.F. Hillebrand Group AG, including its direct and indirect subsidiaries (J.F. Hillebrand Group AG and such subsidiaries jointly “Hillebrand”), from COBEP SA, SOFINA CAPITAL S.A., and other shareholders of J.F. Hillebrand Group AG. After the acquisition, J.F. Hillebrand Group AG will be indirectly solely controlled by Deutsche Post AG.

Deutsche Post AG is the German parent entity of Deutsche Post DHL Group (“DPDHL”) and is listed on the Frankfurt Stock Exchange. DPDHL is a global mail and logistics group. The postal division, Deutsche Post, provides the national postal service in Germany. DHL provides logistics services including national and international parcel delivery, international express, freight forwarding and transportation, e-commerce and supply chain management services. DHL’s Global Forwarding, Freight division has a network of over 190 countries and global forwarding expertise in air, ocean and road freight.

The target J.F. Hillebrand Group AG is a private German stock corporation domiciled in Mainz, Germany. It is the parent company of Hillebrand which is an international logistics group. Hillebrand provides various freight forwarding services, including air, ocean and land freight forwarding services including ancillary services and contract logistics services for non-hazardous liquids. Hillebrand is also a producer of flexitanks used for bulk liquids transportation in containers. Hillebrand has more than 2,700 employees spread over subsidiaries in 40 countries.