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M.10121- PLATINUM EQUITY GROUP / INGRAM MICRO

SECTION 1.2

Description of the concentration

The Transaction involves the proposed acquisition by Platinum Equity Group of sole control of Ingram Micro Inc. by way of a merger of subsidiaries within the meaning of Article 3(1)(b) of Council Regulation (EC) No 139/2004.

Platinum Equity Group specialises in the merger, acquisition and operation of companies that provide services and solutions to customers in a broad range of businesses, including information technology, telecommunications, logistics, metal services, manufacturing and distribution.

Ingram Micro Inc. is a U.S. headquartered global IT company that specialises in technology distribution and logistics, cloud solutions and e-commerce supply chain services.