Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M.10111 - CVC / VIVARTIA HOLDINGS

SECTION 1.2

Description of the concentration

- 1. On 12 February 2021, the Commission received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) 139/2004 involving the acquisition of sole control of Vivartia Holdings S.A. (the "**Target**") by CVC Capital Partners SICAV-FIS S.A. ("**CVC**") within the meaning of Article 3(1)(b) of Council Regulation (EC) No 139/2004.
- 2. The primary business activities of the undertakings are:
 - (a) <u>For CVC</u>: CVC and/or its subsidiaries manages investment funds and platforms; and
 - (b) <u>For Target</u>: the Target produces and markets, through its subsidiaries, various dairy products, juices, mixed frozen, and ready-to-cook vegetable combinations. The Target is also the owner and franchisor of several branded restaurants and coffee shops, and also serves other restaurants, cafés, and pastry shops.