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M.10407 - AIP / ALVANCE DUNKERQUE TARGET BUSINESS

SECTION 1.2

Description of the concentration

The notification concerns a proposed concentration pursuant to Article 4 of the Council Regulation (EC) No 139/2004 (the **Merger Regulation**) by which American Industrial Partners Capital Fund VII, LP, an investment fund managed by American Industrial Partners (**AIP**) will acquire sole control within the meaning of Article 3(1)(b) of the Merger Regulation over Dunkerque (France) aluminium business (**Dunkerque Aluminium**), currently owned by Liberty France Industries 1 SA.

AIP is a private equity firm that is focused on buying and improving industrial businesses.

Dunkerque Aluminium is a primary aluminium producer which operates an aluminium smelter in Loon-Plage near Dunkerque (France).