Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

## M.10362-KKR / CD&R / CLOUDERA

## **SECTION 1.2**

## **Description of the concentration**

The notified concentration, which is notified pursuant to Article 4 of the EU Merger Regulation, concerns the proposed acquisition of indirect joint control of Cloudera, Inc. ("Cloudera") by funds managed and/or advised by one or more subsidiaries of KKR & Co. Inc. (together with its subsidiaries, "**KKR**") and Clayton, Dubilier & Rice Fund XI, L.P. and other limited partnerships under common control with Clayton, Dubilier & Rice Fund XI, L.P. ("**CD&R Fund XI**" and, together with its affiliates managed by Clayton, Dubilier & Rice, LLC, "**CD&R**"), registered in Delaware, U.S., (the "**Transaction**") within the meaning of Article 3(1)(b) of the EU Merger Regulation.

KKR, with its headquarters in New York, United States, is a global investment firm that offers alternative asset management and capital markets and insurance solutions. KKR sponsors investment funds that invest in private equity, credit and real assets and have strategic partners that manage hedge funds. KKR's insurance subsidiaries offer retirement, life and reinsurance products under the management of Global Atlantic. Further information on KKR is available on its website at www.kkr.com

CD&R, with its principal offices in New York, United States, is a private equity investment firm, which originates, structures and acts as a lead equity investor in management buyouts, strategic minority equity investments and other strategic investments. Further information on CD&R is available at: <u>https://www.cdr-inc.com/</u>.

Cloudera, with its headquarters in Santa Clara, California, United States, is a provider of multi-function data management and analytics software, including flow management, streams management, data engineering, data warehousing, streaming analytics, operational databases and machine learning. In addition, it provides support, professional services and training relating to its offerings. Further information on Cloudera is available at https://www.cloudera.com/.

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