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M.10145 - AMERICAN INDUSTRIAL PARTNERS / PERSONAL CARE BUSINESS OF DOMTAR

SECTION 1.2

Description of the concentration

The notification concerns a proposed concentration pursuant to Article 4 of the Council Regulation (EC) No 139/2004 (the “Merger Regulation”) by which AIPCF VII Global Corp Holding LP, an investment fund managed by American Industrial Partners (“AIP”) will acquire sole control within the meaning of Article 3(1)(b) of the Merger Regulation over the personal care business of Domtar Corporation (the “Target”).

AIP is a middle market private equity firm that is focused on buying and improving industrial businesses headquartered in North America.

The Target is a recognized manufacturer of high-quality and innovative absorbent hygiene products.