

Disclaimer :

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudices the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M. 10120 – EQT / MOLSLINJEN

SECTION 1.2

Description of the concentration

By virtue of the notified concentration, EQT Fund Management S.à r.l. (“**EFMS**”), headquartered and registered in Luxembourg, intends to indirectly, acting as fund manager for and on behalf of the investment fund EQT Infrastructure V (“**EQT Infrastructure V**”), by way of purchase of shares, acquire sole control over Molslinjen A/S (“**Molslinjen**”) within the meaning of Article 3(1)(b) of the EU Merger Regulation.

EQT Infrastructure V is currently fundraising. EQT Infrastructure V is an EQT investment fund that seeks to make investments in infrastructure and infrastructure-related assets and businesses in primarily Europe and North America. EQT Infrastructure V is part of the EQT group of private equity funds, ultimately owned by EQT AB headquartered in Sweden. EQT Infrastructure V has appointed EFMS as the alternative investment fund manager of EQT Infrastructure V. EFMS has exclusive responsibility for the management of EQT Infrastructure V. The EQT group of funds invest in a wide variety of industries and sectors. For more information including on the sectors in which the EQT group of funds invest, please see www.eqtgroup.com.

Molslinjen, headquartered and registered in Denmark, is a ferry operator that operates ferry routes within Denmark and between Denmark and Sweden / Germany. Molslinjen is currently owned and controlled by the private equity company Polaris.