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M.10273 - ARCELORMITTAL / LIBERTY STEEL FRANCE

SECTION 1.2

Description of the concentration

ArcelorMittal S.A. (“**ArcelorMittal**”) plans to acquire the majority of the shares in or the assets of Liberty Steel France Holding SAS (“**Liberty Steel France**”). Liberty Steel France includes two main assets: France Rail Industries (“**Liberty Rail**”) and a steel mill (“**Liberty Ascoval**”).

- ArcelorMittal is a global integrated steel and mining company. The company produces a broad range of high quality finished and semi-finished steel products, including rails;
- Liberty Steel France holds 100 percent of the shares in Liberty Rail and Liberty Ascoval;
- Liberty Rail is a rail manufacturer, which produces rails in a production facility in Hayange, France;
- Liberty Ascoval is a steel manufacturer, which produces continuous cast rounds (“CCR”) and forged products in a production facility in Saint-Saulve, France. Recently, Liberty Ascoval started the production of blooms and square billets for a variety of applications, including rail blooms, which are supplied solely to Liberty Rail.