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**M. 10204 - TOTAL PRODUCE / DOLE FOOD COMPANY**

**SECTION 1.2**

**Description of the concentration**

The proposed concentration is a full merger of Total Produce plc and Dole Food Company Inc and follows Total Produce plc's previous acquisition of a 45% and joint-controlling shareholding in Dole in July 2018. Total Produce plc and Dole will become wholly-owned subsidiaries of a newly created parent company (Dole plc) whose shares are intended to be listed on the New York Stock Exchange and will be ultimately be held by a combination of: (i) Total Produce's existing shareholders (who together will be the majority shareholders); (ii) Mr David Murdock (currently a jointly controlling shareholder of Dole); and (iii) new investors who will participate in the IPO.