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M.10103 – TOWERBROOK / CONSOLIS RAIL DIVISION

SECTION 1.2

Description of the concentration

1. The notified transaction consists in the acquisition of sole control over Consolis' rail division by TowerBrook Capital Partners L.P.
2. TowerBrook Capital Partner L.P. is an investment firm based in Europe and the United States that focuses on making investments in large and middle market European and North American companies.
3. Consolis' rail business consists of a portfolio of brands that are leaders in their local markets, designing and manufacturing concrete railway sleepers and other precast concrete products for railways for close to 100 years.