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M.10040 - M GROUP SERVICES / SKANSKA INFRASTRUCTURE SERVICES

SECTION 1.2

Description of the concentration

The Proposed Transaction concerns the acquisition of the whole of Skanska Construction UK Limited's (**Skanska**) Infrastructure Services Business (**SIS**) by M Group Services Limited (**M Group Services**), a controlled portfolio company of PAI Partners SAS (**PAI**) (SIS, M Group Services and PAI are together, **the Parties**).

The Proposed Transaction concerns the acquisition of sole control over the whole of the SIS business by M Group Services within the meaning of Article 3(1)(b) of the EU Merger Regulation.

The business activities of the Parties are as follows:

- **SIS:** the asset maintenance and improvement business in the UK of Skanska (a UK established company). SIS delivers infrastructure maintenance services, design and civil engineering capability across the highways, street lighting and rail sectors in the UK.
- **M Group Services:** a UK established provider of various types of services to the regulated utilities, telecom and transport sectors in the UK, including installation and maintenance of network infrastructure, metering and related data services, and the construction, maintenance and repair of road, railway and other infrastructure.
- **PAI:** a private equity company headquartered and established in France that manages and/or advises a number of funds that own companies, including M Group Services, active in a variety of business sectors, such as business services, food and consumer goods, general industries, healthcare and retail and distribution in multiple jurisdictions across the EU.