Disclaimer:

The Competition DG makes the information provided by the notifying parties in section 1.2 of Form CO available to the public in order to increase transparency. This information has been prepared by the notifying parties under their sole responsibility, and its content in no way prejudges the view the Commission may take of the planned operation. Nor can the Commission be held responsible for any incorrect or misleading information contained therein.

M. 9975 - WARBURG PINCUS / VISTA EQUITY PARTNERS MANAGEMENT / INFOBLOX

SECTION 1.2

Description of the concentration

This Notification concerns the proposed acquisition of joint control over Infoblox, Inc. ("Infoblox") by funds affiliated with or managed by Warburg Pincus LLC ("Warburg Pincus") and funds affiliated with or managed by Vista Equity Partners Management, LLC ("Vista") (together, the "Parties") (the "Proposed Transaction"). Vista currently exercises sole control over Infoblox.

Warburg Pincus is a private equity firm headquartered in New York, United States. It currently has approximately US\$ 56 billion of assets under management. Its portfolio companies are active in a variety of sectors, including consumer, industrial and business services (CIS), energy, financial services, healthcare, real estate, and technology, media and telecommunications (TMT).

Vista is a US-based investment firm focused on empowering and growing enterprise software, data and technology-enabled businesses. Vista controls a number of portfolio companies that are active in the provision of IT services such as the provision of business software. Vista currently exercises sole control over Infoblox.

Infoblox is an IT automation and security company based in Santa Clara, California, United States. It provides software and appliances that automate the assignment of IP addresses and manage the Domain Name System ("DNS"), reducing operating expenses related to network operations. Infoblox also offers DNS security and cloud network automation solutions.