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M.9966 - EQT / COLISEE

SECTION 1.2

Description of the concentration

By virtue of the notified concentration, EQT Fund Management S.à r.l. (“**EFMS**”), headquartered and registered in Luxembourg, intends to indirectly, acting as fund manager for and on behalf of the investment fund EQT Infrastructure V (“**EQT Infrastructure V**”), acquire sole control over Financière Colisée S.A.S. and its subsidiaries (“**Colisée**”) within the meaning of Article 3(1)(b) of the EU Merger Regulation. The transaction will take place pursuant to a Put Option Agreement and a Securities Transfer Agreement.

EQT Infrastructure V is currently fundraising. EQT Infrastructure V is an EQT investment fund that seeks to make investments in infrastructure and infrastructure-related assets and businesses in primarily Europe and North America. EQT Infrastructure V is part of the EQT group of private equity funds, ultimately owned by EQT AB headquartered in Sweden. EQT Infrastructure V has appointed EFMS as the alternative investment fund manager of EQT Infrastructure V. EFMS has exclusive responsibility for the management of EQT Infrastructure V. The EQT group of funds invest in a wide variety of industries and sectors. For more information including on the sectors in which the EQT group of funds invest, please see www.eqtgroup.com.

Colisée, headquartered and registered in France, is active within elderly care and manages nursing homes and service flats and provides homecare and post-acute services. Colisée operates in France, Belgium, Spain, Italy and China. Colisée is currently controlled by Indigo International S.à r.l., a holding company controlled by funds managed by IK Investment Partners.