

***Case No COMP/M.4914 -
CARLYLE / SEQUA***

Only the English text is available and authentic.

**REGULATION (EC) No 139/2004
MERGER PROCEDURE**

Article 6(1)(b) NON-OPPOSITION

Date: 18/10/2007

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COMMISSION OF THE EUROPEAN COMMUNITIES

Brussels, 18/10/2007

SG-Greffe(2007) D/206211

PUBLIC VERSION

MERGER PROCEDURE
ARTICLE 6(1)(b) DECISION

SIMPLIFIED PROCEDURE

To the notifying party:

Dear Madam(s) and/or Sir(s),

**Subject: Case No. COMP/M.4914 - CARLYLE / SEQUA
Notification of 13th September 2007 pursuant to Article 4 of Council Regulation
(EC) No. 139/2004¹
Publication in the Official Journal of the European Union No. C226, 26/09/2007
page 17.**

1. On 13/09/2007 the Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004 by which Carlyle Partners V L.P. controlled by The Carlyle Group ("Carlyle", USA) acquires within the meaning of Article 3(1)(b) of the Council Regulation control of the whole of Sequa Corporation ("Sequa", USA) by way of purchase of shares
2. The business activities of the undertakings concerned are :
 - Carlyle : private equity investment
 - Sequa : services for airline industry, automotive supply, metal coatings, chemicals, machinery, formal menswear

¹ OJ L 24, 29.1.2004 p. 1

3. After examination of the notification, the Commission has concluded that the notified operation falls within the scope of Council Regulation (EC) No. 139/2004 and of paragraph 5, subparagraph b of the Commission Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EC) No. 139/2004².

4. For the reasons set out in the Notice on a simplified procedure, the Commission has decided not to oppose the notified operation and to declare it compatible with the common market and with the EEA Agreement. This decision is adopted in application of Article 6(1)(b) of Council Regulation (EC) No. 139/2004.

For the Commission
signed
Philip LOWE
Director General

² OJ C 56, 05.3.2005 p.32