

***Case No COMP/M.3403 -
JP MORGAN / BANK
ONE (4064)***

Only the English text is available and authentic.

**REGULATION (EEC) No 4064/89
MERGER PROCEDURE**

Article 6(1)(b) NON-OPPOSITION
Date: 10/05/2004

*Also available in the CELEX database
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COMMISSION OF THE EUROPEAN COMMUNITIES

Brussels, 10-05-2004

SG-Greffe(2004) D/202020

PUBLIC VERSION

MERGER PROCEDURE
ARTICLE 6(1)(b) DECISION

SIMPLIFIED PROCEDURE

To the notifying party

Dear Madam(s) and/or Sir(s),

**Subject: Case No. COMP/M.3403 - JP Morgan / Bank One
Notification of 02.04.2004 pursuant to Article 4 of Council Regulation (EEC)
No. 4064/89¹, as last amended by Regulation (EC) No 1310/97²
Publication in the Official Journal of the European Union No. C 88, 08.04.2004,
page 15.**

1. On 02.04.2004, the Commission received a notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No. 4064/89, as last amended by Regulation (EC) No 1310/97, by which the undertakings J.P. Morgan Chase & Co ('JPMC' USA) and Bank One Corporation ('Bank One' USA) enter into a full merger within the meaning of Article 3(1)(a) of the Council Regulation by way of purchase of shares.
2. The business activities of the undertakings concerned are :
 - for undertaking JPMC: Financial services,
 - for undertaking Bank One: Financial services.

¹ OJ L 395, 30.12.1989 p. 1; corrigendum: OJ L 257, 21.9.1990, p. 13.

² OJ L 180, 9. 7. 1997, p. 1; corrigendum OJ L 40, 13.2.1998, p. 17.

3. After examination of the notification, the Commission has concluded that the notified operation falls within the scope of Council Regulation (EEC) No. 4064/89 and of paragraph 4, c of the Commission Notice on a simplified procedure for treatment of certain concentrations under Council Regulation (EEC) No 4064/89³.
4. For the reasons set out in the Notice on a simplified procedure, the Commission has decided not to oppose the notified operation and to declare it compatible with the common market and with the EEA Agreement. This decision is adopted in application of Article 6(1)(b) of Council Regulation (EEC) No. 4064/89.

For the Commission

(signed)
Mario MONTI
Member of the Commission

³ OJ C 217, 29.07.2000, p. 32.