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M.9877 - PRO DIAGNOSTIC GROUP / FUTURELIFE / DISCARE CZ JV

SECTION 1.2

Description of the concentration

The transaction concerns forming of a 50:50 full-function joint venture from an existing company DISCARE a.s. with registered seat at Revoluční 1080/2, Nové Město, 110 00 Praha 1, Czech Republic (the "JV") between Pro Diagnostic Group, a.s, with registered seat at Malý trh 2/A, Bratislava 811 09, Slovak Republic ("PDG") and FutureLife a.s., with registered seat at Na příkopě 859/22, Nové Město, 110 00 Praha 1, Czech Republic ("FutureLife"). The concentration will have a form of an acquisition pursuant Art. 3(1)(b) of the Merger Regulation and will lead to a creation of a joint venture performing on a lasting basis all the functions of an autonomous economic entity pursuant to Art. 3(4) of the Merger Regulation. By a way of Share Purchase Agreement, FutureLife will acquire 50% of shares in the JV, while the remaining shares will continue to be owned by PDG.

The JV will operate a diagnostic imaging center in the RTG and Magnetic Resonance Imaging modalities to customers in Prague.

PDG is jointly controlled by Ribera Salud Infraestructuras, S.L.U. with registered seat at Calle Serrano 45, 28001 Madrid, Spain, and Pro Partners Holding, a.s. with registered seat at Malý trh 2/A, Bratislava 811 09, Slovak Republic. The company operates 12 diagnostic imaging centers in private health facilities in Slovakia in the Magnetic Resonance Imaging, RTG, 7 Computed Tomography / Positron Emission Tomography and Ultrasonography modalities.

FutureLife is is ultimately controlled by Mr. Zbyněk Průša, residing at Sluneční 2355, 756 61 Rožnov pod Radhoštěm, as a trust fund manager of trust fund AB private trust I, svěřenský fond. The company is active in the area of provision of healthcare services and laboratories. The companies belonging to the FutureLife group are mainly operators of healthcare clinics providing services in the field of assisted reproduction in central Europe. Besides assisted reproduction, companies from the group operate outpatient and inpatient clinics specialized medical care such as rheumatology, andrology, venous surgery, gastroenterology, urology, treatment of Crohn's disease and other inflammatory bowel diseases and plastic surgery.