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M.9838 - ALTOR FUND MANAGER / ELEDA / JVAB

SECTION 1.2

Description of the concentration

By virtue of the notified concentration, Altor Fund Manager AB, on behalf of, and as manager for, Altor Fund V, intends to indirectly acquire sole control over Eleda Group Holding AB (the holding company for the Eleda group of companies) ("**Eleda**") and Eleda's direct and indirect subsidiaries as well as JV Partners AB (the parent company of Järfälla VA- & Byggentreprenad Aktiebolag) ("**JVAB**") within the meaning of Article 3(1)(b) of the EU Merger Regulation.

Altor Fund V has a committed capital of approx. EUR 2 500 million. The fund seeks to make investments in the mid-market segment of the Nordic region as well as in the German speaking region (DACH). Altor Fund V is part of the Altor group of private equity funds.

Eleda and JVAB are active in the provision of civil engineering and contracting services, mainly in Sweden.