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M.9801 — Allianz/OMERS Infrastructure/T&R JV

SECTION 1.2

Description of the concentration

The Commission received a notification of a Proposed Concentration pursuant to Article 4 of the Council Regulation (EC) No 139/ 2004 by which OMERS, together with Allianz SE, via a fund and affiliates of Allianz SE, managed or advised by Allianz Capital Partners GmbH (“ACP”), intends to acquire negative joint control over Autobahn Tank & Rast Gruppe and its corporate group (“T&R”) within the meaning of Article 3(1)(b) of the EU Merger Regulation by way of an amendment to the governance principles of T&R.

The business activities of the parties are the following:

- OMERS Administration Corporation, the ultimate parent company of the OMERS group, holds 100% of the economic interests in Borealis Infrastructure. OMERS is one of Canada's largest defined benefit pension plans, which invests globally in infrastructure and private equity assets.
- ACP is a wholly-owned subsidiary of Allianz SE, the ultimate parent company of the Allianz Group. The Allianz Group offers a comprehensive range of insurance and asset management products and services to both private and corporate customers in more than 70 countries.
- T&R is a provider of food services, retail goods, hotel accommodation and fuel on German motorways.