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M.9783 - EQT / OMERS / DGF / INEXIO

SECTION 1.2

By virtue of the notified concentration, the various entities forming the investment fund EQT Infrastructure IV (together referred to as “**EQT Infrastructure IV**”), together with investment entities managed directly or indirectly by OMERS Administration Corporation (“**OMERS**”), intend to indirectly acquire joint control over (1) inexio Beteiligungs GmbH & Co. KGaA and inexio Beteiligungs Geschäftsführungs GmbH and its direct and indirect subsidiaries (“**inexio**”), both currently solely controlled by EQT Infrastructure IV, and (2) Goethe Acquisition GmbH and its direct and indirect subsidiaries comprising the Deutsche Glasfaser Group (together “**DGF**”), currently jointly controlled by the global investment firm Kohlberg Kravis Roberts (“**KKR**”) and the Dutch investment company Reggeborgh Invest BV (“**Reggeborgh**”) (the “**Transaction**”).

DGF, headquartered in Borken, North Rhine-Westphalia, was founded in 2011 by Reggeborgh, bringing with it its experience from the construction sector. DGF is currently jointly controlled by the global investment firm KKR and the Dutch investment company Reggeborgh. DGF is a provider of fixed internet access services, with deployment of Fiber-to-the-Home (“**Ftth**”) based broadband services. DGF also has a limited B2B product offering. To a limited extent, the company also provides IPTV services. For further information, see www.deutsche-glasfaser.de.

inexio, headquartered in Saarlouis, Saarland, was founded by its current CEO David Zimmer in 2006. In November 2019, inexio was acquired by EQT. The company provides fixed internet access services in Germany, mainly through FttC networks but to a limited extent also through FttH networks, and is a full-service provider of fiber optic networks, cloud technology and hosting solutions for both B2C and B2B clients. For further information, see www.inexio.net.

EQT Infrastructure IV was launched in 2018 with commitments of approx. EUR 9 billion. The fund seeks to make investments in infrastructure and infrastructure-related assets and businesses in primarily Europe and North America. EQT Infrastructure IV is part of the EQT group of private equity funds. EQT Fund Management S.à r.l.

(“**EFMS**”), headquartered in Luxembourg, controls EQT Infrastructure IV in its capacity as the alternative investment fund manager (“**AIFM**”) of EQT Infrastructure IV. EFMS is ultimately owned and controlled by EQT AB, which is headquartered in Stockholm, Sweden. The EQT funds’ portfolio companies are active in a variety of industries.

OMERS Infrastructure, headquartered in Ontario, Canada, acts as the European investment platform for infrastructure investments for OMERS, which is a Canadian pension fund founded in 1962. OMERS invests and administers pensions for active, deferred and retired employees of municipalities, school boards, libraries, police departments, fire departments and other local agencies in Ontario, Canada.