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M.9779 - ALSTOM / BOMBARDIER TRANSPORTATION

Description of the concentration

The Proposed Transaction concerns the strategic acquisition of the global rail solutions division of Bombardier Inc. ("Bombardier Transportation") by Alstom S.A. ("Alstom"). The Proposed Transaction will be effected by way of acquisition by Alstom, directly or indirectly, of all share capital and voting rights in, and thus of sole control over, Bombardier Transportation.

Alstom and Bombardier Transportation are both active in the supply of rolling stock and railway signalling.