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M.9754 – KII / INFOR

SECTION 1.2

Description of the concentration

Koch Industries, Inc. ("KII") proposes to indirectly acquire sole control of Infor Enterprises Applications, L.P. ("Infor") within the meaning of Article 3.1(b) of the Merger Regulation. Pursuant to a Securities Purchase Agreement, KII has agreed to indirectly purchase all of the interests currently owned by Golden Gate Private Equity, Inc.

KII is a privately held U.S. corporation that owns a diverse group of companies involved in refining and chemicals, process and pollution control equipment and technologies, minerals, fertilizers, commodity trading and services, polymers and fibers, glass, forest and consumer products, electronic connectors, ranching, printing and packing, enterprise software and investments.

Infor is a provider of business applications specialized by industry and built for the cloud. It is headquartered in New York, United States of America.