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M.9730 – FCA/PSA

SECTION 1.2

Description of the concentration

On 8 May 2020, Peugeot S.A. (“**PSA**”) and Fiat Chrysler Automobiles N.V. (“**FCA**”) notified a transaction whereby they intend to combine their respective businesses to form a new company incorporated in the Netherlands. The notified transaction involves the merger of two previously independent undertakings and therefore constitutes a concentration within the meaning of Article 3(1)(a) of the EU Merger Regulation.

PSA is a publicly listed limited liability company (*société anonyme*) incorporated in France and headquartered in the greater Paris area. It is the parent company of a French-based group mainly active in Europe designing, engineering, manufacturing, distributing and selling automotive vehicles. PSA also provides ancillary services such as financing solutions for the acquisition of motor vehicles, as well as mobility services and solutions.

FCA is a public company with limited liability, headquartered in London and incorporated and organized under the laws of the Netherlands. FCA is the parent company a global automotive group engaged in designing, engineering, manufacturing, distributing and selling automotive vehicles, components and production systems worldwide. It also provides retail and dealers financing to support the sales of its branded vehicles.