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M.9716 - AMS / OSRAM

SECTION 1.2

Description of the concentration

The concentration concerns the proposed indirect acquisition of sole control within the meaning of Article 3(1)(b) of the EU Merger Regulation by ams over OSRAM by way of a voluntary public takeover offer pursuant to the German Securities Acquisition and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz – WpÜG*).

ams is a globally active company for sensor solutions headquartered in Austria, providing highperformance sensing technologies in the consumer, communications, automotive, industrial, and medical end-markets with a focus on three strategic pillars: optical, imaging and audio sensing. OSRAM is a worldwide photonics company headquartered in Germany, delivering lighting solutions and sensors, visualisation and light-based treatments. Its product portfolio covers a broad spectrum from LEDs to other semiconductor-based technologies, such as infrared emitters, lasers and sensors, to light management systems, and to traditional and speciality lamps.

The concentration will combine two largely complementary companies and would diversify ams' portfolio in sensor solutions and photonics.