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M.9708 - EIFFAGE / ATLAS ARTERIA / BLUE ATLAS / PGGM / APRR / ADELAC

SECTION 1.2

Description of the concentration

On 20 January 2020, the European Commission received a notification for a proposed concentration pursuant to Article 4 of Council Regulation (EC) No. 139/2004, by which Eiffage S.A, Atlas Arteria, Blue Atlas and PGGM Vermogensbeheer B.V., acquire joint control over Autoroutes Paris-Rhin-Rhône (“APRR”) and ADELAC, by way of purchase of shares and through a shareholders’ agreement.

The business activities of the undertakings concerned are:

- **Eiffage** is active in financing, design, construction and maintenance of projects and infrastructures including motorways concessions and road construction. It is headquartered in Vélizy-Villacoublay, France.
- **Atlas Arteria** is a global owner, operator and developer of toll roads. Atlas Arteria is an Australian Stock Exchange listed “dual stapled vehicle” (not having legal personality) which comprises Atlas Arteria Limited, an Australian public company and Atlas Arteria International Limited, an exempted mutual fund company incorporated in Bermuda. It is headquartered in Melbourne, Australia.
- **Blue Atlas**, acting by its general partner Blue Globe A 2013 Limited, is a limited partnership in which ADIA is a 99% limited partner and owns infrastructure investments. ADIA is a government entity owned by the Emirate of Abu Dhabi. It invests funds allocated to it by the Government of Abu Dhabi and manages a global investment portfolio that is diversified across multiple asset classes. Its registered office is located in Grand Cayman, Cayman Islands.
- **PGGM** is a pension fund services provider, headquartered in Zeist, the Netherlands, specializing in the administration of collective pensions. It manages pensions for different pension funds, the affiliated employers and their employees. Services provided include asset management.
- **APRR** and **ADELAC** are two undertakings, managing toll motorways in France, as well as other associated services. APRR is headquartered in Saint-Apollinaire, France and ADELAC is headquartered in Epagny Metz-Tessy, France.