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M. 9556 - TRITON / GRUPO FERTIBERIA

SECTION 1.2

Description of the concentration

The transaction consists of the acquisition within the meaning of Article 3(1)(b) of the Merger Regulation of sole control over Fertiberia, S.A, and its subsidiaries (together referred as “**Grupo Fertiberia**”) by Triton Managers V Limited, Triton Fund V GP S.à r.l., and TFF V Limited, in their capacities, indirectly or directly, as general partners of the various limited partnerships constituting Triton Fund V (together referred to as “**Triton Fund V**”) by way of an (indirect) purchase of shares in Fertiberia, S.A from Grupo Villar Mir, S.A.U.

Triton Fund V belongs to a group of independent investment funds managed and advised by the Triton group (collectively “**Triton**”, Channel Islands). The funds managed by the Triton group, including Triton Fund V, are dedicated to investing primarily in medium sized businesses headquartered in Northern Europe, with particular focus on businesses in three core sectors: Business Services, Industrials and Consumer/ Health.

Grupo Fertiberia’s main activity is the production of traditional and special fertilizers for extensive dry land crops, traditional irrigation and drip irrigation as well as industrial chemical products.