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M. 9540 PERMIRA / CAMBREX

SECTION 1.2

Description of the concentration

Permira Holdings Limited ("**Permira**") intends to indirectly acquire sole control over Cambrex Corporation (the "**Target**"), through an indirect acquisition of a majority of the issued stock in the Target by private equity fund(s) which are ultimately indirectly controlled by Permira.

Permira is a European private equity firm which makes long-term private equity investments in companies active in a wide variety of sectors that have potential for growth and development.

The Target is a pharmaceutical contract development and manufacturing organisation that provides drug substance, drug product, and analytical services.