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## **M.9507 - SALINI IMPREGILO / ASTALDI**

### **SECTION 1.2**

#### **Description of the concentration**

The proposed transaction concerns the acquisition by Salini Impregilo S.p.A (“**SI**”, Italy) of the sole control over Astaldi S.p.A. (“**Astaldi**”, Italy) through contractual rights and, subsequently, through the acquisition of the majority of Astaldi’s share capital (the “**Transaction**”). The Transaction represents the key operation of Progetto Italia, a project promoted by SI which aims at strengthening the technical and industrial capabilities of the public works and construction sector.

SI and Astaldi are general contractors active in the market of construction services on a global scale. SI is active in 10 Member States and in other 30 Countries outside the EEA. Among these, SI is mainly active in Australia, Denmark, Ethiopia, Italy, Poland, Tajikistan, United States and in the Middle East region (*i.e.* EAU, Kuwait, Qatar and Saudi Arabia). Astaldi is active in 4 Member States and in 14 Countries outside the EEA. Astaldi is mainly active in Canada, Chile, Italy, Poland, Romania and Turkey.