Disclaimer:

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M.9502 - SYNTHOMER / OMNOVA SOLUTIONS

SECTION 1.2

Description of the concentration

- 1. The proposed transaction consists of the acquisition of sole control by Synthomer plc ("**Synthomer**") over Omnova Solutions Inc ("**Omnova**") (together, the "**Parties**").
- 2. Synthomer develops and manufactures specialty chemicals for use in a variety of applications. Its activities are currently heavily concentrated in Europe. Synthomer is a UK public company whose shares are listed on the London Stock Exchange.
- 3. Omnova develops and manufactures specialty chemicals and thermoplastic films for a variety of applications. Omnova's activities are predominantly based in North America and it has limited presence in the EEA. Omnova's headquarters are in Ohio, United States, and it is listed on the New York Stock Exchange.