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M.9500 — Lindsay Goldberg Group/Bilcare Research Swiss Holding I and II

SECTION 1.2

Description of the concentration

- (1) The Proposed Transaction involves the indirect acquisition of 100% of the shares in and sole control over Bilcare Research Group by Lindsay Goldberg Fund IV. The Proposed Transaction constitutes a concentration within the meaning of Art. 3(1)(b) of Council Regulation 139/2004.
- (2) Lindsay Goldberg Fund IV is a fund indirectly managed by Goldberg, Lindsay and & Co. LLC. Goldberg, Lindsay & Co. LLC indirectly manages different funds that hold equity investments in operating portfolio companies. These portfolio companies are active in various industry sectors.
- (3) Bilcare Research Group is a manufacturer and supplier of technical plastic films that are used for the production of flexible packaging as well as for non-packaging applications.