Disclaimer:

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M.9493 - TRITON / ALERIS

SECTION 1.2

Description of the concentration

- 1. The notified concentration involves the proposed acquisition by the Triton group ("**Triton**", Luxembourg) of sole control of Aleris Healthcare AB and Aleris Imaging AB ("**Aleris**", Sweden) (the "**Proposed Transaction**"), by way of a purchase of shares, within the meaning of Article 3(1)(b) of the EU Merger Regulation.
- 2. **Triton** is an investment firm that invests primarily in German-speaking countries, the Nordic countries, the Benelux region, France, Italy, Spain and the United Kingdom.
- 3. **Aleris** is a Scandinavian private provider of specialty healthcare with a versatile offering of specialist care and diagnostic services. Through approx. 100 facilities, Aleris aims to provide a person-oriented and seamless healthcare journey for all individuals seeking care either physically or through its digital offering.