

Disclaimer :

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M. 9468 - CENTERBRIDGE / SOLIDUS

SECTION 1.2

Description of the concentration

- 1. The notified concentration involves a proposed transaction pursuant to which funds managed or advised by affiliates of Centerbridge Partners, L.P. (“Centerbridge”) will, indirectly, acquire sole control over the business of Solidus Solutions (“Solidus Solutions” or the “Target”). The Transaction will lead to sole control being acquired over Solidus Solutions through the acquisition of all of the issued shares in Solidus.Solutions Solid Board B.V. and Aurelius Ypsilon Invest B.V. and one share in.Solidus Solutions Belgium BVBA (the remaining shares in Solidus Solutions Belgium.BVBA being held by Solidus Solutions Solid Board B.V.) (together, the “Solidus.Shares”) from Solidus Solutions Holding B.V. and certain intellectual property.pertaining to Solidus Solutions (the “Solidus IP”) from GIP Development S.à.R.L.**
- 2. Centerbridge is an investment management firm organised in the USA focused on private equity and distressed investment opportunities.**
- 3. The proposed concentration is notified pursuant to Article 3(1)(b) of Council Regulation (EC) No 139/2004 on the control of concentrations between undertakings because the Transaction will lead to the Target being solely controlled by Centerbridge.**