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M.9428 – TRITON / ROYAL REESINK GROUP

SECTION 1.2

Description of the concentration

The transaction consists of the acquisition within the meaning of Article 3(1)(b) of the Merger Regulation of sole control over Royal Reesink B.V. (“**Royal Reesink**”) (the Netherlands) and its subsidiaries (together referred to as the “**Royal Reesink Group**”) by Triton Managers V Limited (Jersey), Triton Fund V GP S.à r.l. (Luxembourg), Triton Fund V F&F No. 3 General Partner Limited (Jersey) and TFF V Limited (Jersey), in their capacities, indirectly or directly, as general partners of the various limited partnerships constituting Triton Fund V (together referred to as “**Triton Fund V**”) by way of an (indirect) purchase of shares in Royal Reesink from River Holding B.V. (the Netherlands).

Triton Fund V belongs to a group of independent European private equity funds managed and advised by the Triton group (collectively “**Triton**”, Channel Islands). The private equity funds managed by the Triton group, including Triton Fund V, are dedicated to investing primarily in medium-sized businesses headquartered in Northern Europe, with particular focus on businesses in three core sectors: Business Services, Industrials and Consumer/Health.

The Royal Reesink Group is a distributor of branded machinery and equipment, namely machinery for agriculture and horticulture, landscape maintenance, material handling and civil engineering applications; and a distributor of hydraulic components and systems.