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M.9427 — The Carlyle Group/Forgital Italy

SECTION 1.2

Description of the concentration

- (1) The transaction concerns the acquisition of sole control by The Carlyle Group (“**Carlyle**”) over Forgital Italy S.p.A. (“**Forgital**”) pursuant to a Sale and Purchase Agreement (the “**Proposed Transaction**”) within the meaning of Article 3(1)(b) of the EUMR.
 - Carlyle is a global investment firm, which manages funds that invest globally across four business segments: (i) Corporate Private Equity (buyout, middle market and growth capital); (ii) Real Assets (real estate, infrastructure and energy and renewable resources); (iii) Global Credit (distressed credit, energy credit, opportunistic credit, corporate mezzanine funds, aircraft financing and servicing); and (iv) Investment Solutions (global private equity and real estate fund of funds programs and related coinvestment and secondary activities). Carlyle is not controlled by any entity or individual. Additional information about Carlyle is available at its website at <http://www.carlyle.com>.
 - Forgital is an Italian company specialized in forging, laminating and machining of rolled rings. Founded in 1873, Forgital is headquartered in Italy and has facilities in Italy, France and the US. Forgital is also active in the production of components that span across five segments: aerospace, oil and gas, transmission, power generation and general mechanics. Forgital has approximately 1,100 employees worldwide. Further information on Forgital is available at <https://www.forgital.com/>.