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M.9396 - CAPMAN / CBRE / NORLED

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2003 involving CapMan AIFM Oy, CBRE Caledon Capital Management Inc. and Norled AS.

The proposed concentration will result in the acquisition by CapMan AIFM Oy, through its fund CapMan Nordic Infrastructure I SCSP, and CBRE Caledon Capital Management Inc., through its limited partnership CBRE Caledon Noah Aggregator LP, of joint control of Norled AS.

The parties entered into a sale and purchase agreement on 16 May 2019 following a structured sales process initiated by Det Stavangerske Dampskibsselskab AS, which is the indirect current owner of Norled. The transaction is accomplished by the way of purchase of shares. The transaction is conditional upon receiving clearance under the EURM by the Commission.

CapMan Nordic Infrastructure I SCSp is an investment fund domiciled in Luxembourg, and managed by CapMan AIFM Oy headquartered in Helsinki, Finland. CapMan AIFM Oy is part of CapMan, a Nordic private assets management and investment company, also headquartered in Helsinki, Finland.

CBRE Caledon Noah Aggregator LP is an investment fund established in Ontario, Canada controlled by CBRE Caledon which is also established in Ontario, Canada. CBRE Caledon is an indirect subsidiary of CBRE, a commercial real estate services and investment firm, headquartered in Los Angeles, US.

Norled AS is a limited liability company incorporated under the laws of Norway, headquartered in Stavanger, Norway. Norled is a provider of ferry and express boat services in Norway.

Det Stavangerske Dampskibsselskab AS is a limited liability company headquartered in Stavanger, Norway.

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Clause de non-responsabilité:

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M.9403 - CARREFOUR / ALTAREA COGEDIM / REAL ESTATE ASSET

SECTION 1.2

Description de la concentration

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