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M.9385 – ORANGE / SECURELINK

SECTION 1.2

Description of the concentration

The notified concentration consists in the acquisition by Orange S.A., through its subsidiary Orange Business Services S.A., of sole control within the meaning of Article 3(1)b of the Merger Regulation over SL Bidco B.V., a holding company which owns several entities and subsidiaries in Belgium, the Netherlands, Germany, the United Kingdom, Sweden, Norway, Denmark and China (all such entities being together referred to as “SecureLink”) by means of Share Sale and Purchase Agreement to be signed by the parties.

- Orange provides a whole range of electronic communications services mainly in the area of fixed-line, internet and mobile telephony in a number of countries worldwide. Through its subsidiary Orange Business Services S.A., Orange offers a range of services primarily in the fixed-line communications and IT Services.
- SecureLink is a provider of cyber security infrastructure and managed services to corporate and institutional clients. It has been active since 2003