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**M.9306 - ENGIE / CDPQ / TAG**

**SECTION 1.2**

**Description of the concentration**

The notified concentration consists in the acquisition by ENGIE S.A. (through its subsidiaries GDF International and ENGIE Brasil Energia S.A.) and Caisse de Dépôt et Placement du Québec of joint control over Transportadora Associada de Gás S.A – TAG, by means of Share and Purchase Agreement to be signed by the parties.

- ENGIE is a French global energy player active throughout the energy-value chain in the fields of gas and electricity supply, as well as energy services.
- CDPQ is a globally active Canadian long-term institutional investor managing funds primarily for public and para-public pension and insurance plans. It invests in major financial markets, private equity, infrastructure and real estate.
- TAG is a Brazilian-based company which operates and manages a natural gas pipeline located in the North and Northeastern regions of Brazil.