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M.9302 — CARLYLE / TA ASSOCIATES / WEIMAN

SECTION 1.2

Description of the concentration

The transaction consists in the acquisition of joint control by Carlyle U.S. Equity Opportunity Fund II, L.P. (“**CEO II**”), a fund managed by affiliates of The Carlyle Group (“**Carlyle**”), and TA Associates L.P. (“**TA Associates**”), over WU Holdco, Inc. (the holding of the Weiman group of companies, altogether “**Weiman**”). The nature of the businesses of the parties is as follows:

- Carlyle is a global alternative asset manager, which manages funds that invest globally across four investment disciplines: (i) Corporate Private Equity; (ii) Real Assets; (iii) Global Credit; and (iv) Solutions.
- TA Associates is active in the fields of private equity investments through various funds in selected industries, including the technology, financial services, healthcare, consumer, and business services industries..
- Weiman is a surface cleaning manufacturer and distributor almost exclusively active in the US and generally North America.