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M.9291 — APOLLO MANAGEMENT / RPC GROUP

SECTION 1.2

Description of the concentration

This notification relates to the proposed acquisition of sole control by means of a purchases of shares within the meaning of Article 3(1)(b) of Regulation (EC) No 139/2004 by Apollo Management, L.P. (“**Apollo**”) over RPC Group Plc (“**RPC**”).

Investment funds managed by affiliates of Apollo invest in companies and debt issued by companies involved in various businesses throughout the world. Examples of current investments include, *inter alia*, companies in the chemical, hospital, security, insurance, financial services, and real estate businesses.

RPC manufactures plastic products, including packaging and non-packaging. RPC’s customers include food, beverage, personal care products and healthcare products manufacturers. The business activities of the undertakings concerned are:

for Apollo: investment funds;

for RPC: manufacture of plastic products.