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M.9264 - THE CARLYLE GROUP / STANDARDAERO

SECTION 1.2

Description of the concentration

- (1) Dynasty Acquisition Co., Inc. (“**Dynasty**”), a special acquisition vehicle controlled by Carlyle Partners VII, LP, (“**CP VII**”), a fund managed by affiliates of The Carlyle Group (“**Carlyle**”), intends to acquire sole control of StandardAero (the “**Proposed Transaction**”). As a result of the Proposed Transaction, Dynasty will have sole control of StandardAero. The nature of the business of the parties is as follows:
- (2) Carlyle is a global alternative asset manager, which manages funds that invest globally across four investment disciplines: (i) Corporate Private Equity (buyout and growth capital); (ii) Real Assets (real estate, infrastructure and energy and renewable resources); (iii) Global Credit (structured credit, mezzanine, distressed, hedge funds, and middle market debt); and (iv) Solutions (private equity fund of funds program and related co-investment and secondary activities).
- (3) StandardAero is an independent OEM-approved MRO provider. StandardAero offers these services to engine OEMs, and to business aviation, commercial aviation, military and industrial power owner/operators.