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## **M.9211 TRANSDIGM GROUP / ESTERLINE TECHNOLOGIES**

### **SECTION 1.2**

#### **Description of the concentration**

The proposed transaction consists of the acquisition by TransDigm Group Incorporated of sole control over Esterline Technologies Corporation within the meaning of Article 3(1)(b) EUMR. On 9 October 2018, TransDigm and Esterline signed a definitive agreement under which TransDigm would acquire all of the issued and outstanding shares of Esterline common stock for USD 122.50 per share in cash. The proposed transaction was signed within two years of the acquisition by TransDigm of the engineered elastomer business of Kirkhill, a former subsidiary of Esterline. Pursuant to Article 5(2) of the EUMR, both transactions are now subject to the European Commission's review.

TransDigm is a global producer, designer and supplier of engineered aerospace components, systems and subsystems for use in commercial and defence aircraft. Esterline is a specialised manufacturing company that designs, manufactures and markets highly engineered products and principally serves aerospace and defence customers.