Disclaimer:

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SECTION 1.2

Description of the concentration

The Proposed Transaction concerns the acquisition of a 50% shareholding in NIS Energowind d.o.o. Beograd, Serbia by MET Renewables AG, Switzerland, from Wind Renewable Energy Limited (BVI). As a result of the Proposed Transaction, MET Renewables (part of the MET Group) will acquire joint control over NIS Energowind together with the current 50% shareholder, O Zone, a subsidiary of Serbian oil and energy company NIS.

NIS Energowind through its subsidiary, Wind Park Plandiste d.o.o. Beograd is the holder of a wind farm project in Plandiste, Vrsac Municipality, Serbia with a total capacity of 102 MW.

Subject to the approval of the Proposed Transaction inter alia by the European Commission, the MET Group - an integrated European energy group represented in 15 European countries with more than 1700 employees - and JV partner NIS are committed to successfully commissioning the Plandiste wind farm project, which is one of the first wind projects to be implemented in Serbia and which will contribute to diversifying Serbia's electricity generation portfolio and increasing the role of renewable electricity generation in Serbia.