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M.9039 - BAIN CAPITAL / VISTA / APTEAN PUBLIC SECTOR / SUPERION / TRITECH

SECTION 1.2

Description of the concentration

On 25 July 2018, the European Commission received a notification of a proposed concentration pursuant to Article 4 of the Regulation (EC) 139/2004 (“EU Merger Regulation”) by which funds managed by Bain Capital Investors L.L.C. (“Bain Capital”) and funds managed by Vista Equity Partners Management, LLC (“Vista”) will acquire joint control of the ‘public sector’ business of Apteon, (ii) Superior, and (iii) TriTech (together, the “Target companies”) (the “Proposed Transaction”).

As a result of the Proposed Transaction, funds managed by Bain Capital and funds managed by Vista will have joint control of the Target companies within the meaning of Article 3(1)(b) and 3(4) of the EU Merger Regulation.

Bain Capital is a private equity investment firm registered in the United States that invests, through its family of funds, in companies on a worldwide basis across most industries, including information technology, healthcare, retail and consumer products, communications, financial and industrial/manufacturing.

Vista is a U.S. based private equity firm that is focused on investments in software, data and technology-enabled businesses led by world-class management teams with long-term perspective.

Each of Apteon Public Sector and Superior (presently solely controlled by funds managed by Vista), and TriTech (presently solely controlled by funds managed by Bain Capital) is active in enterprise software.