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M.8998 - KKR / BMC SOFTWARE

SECTION 1.2

Description of the concentration

On 14 August 2018, KKR & Co. Inc. ("KKR"), a corporation registered in Delaware, United States, notified its intention to acquire indirect sole control of BMC Software, Inc. ("BMC"), a corporation registered in Delaware, within the meaning of Article 3(1)(b) of the EU Merger Regulation by way of an acquisition of shares.

The areas of activities of the undertakings concerned by the notified concentration are as follows:

- a) KKR is a global investment firm which offers a broad range of alternative asset management services to public and private market investors and provides capital markets solutions for the firm, its portfolio companies and clients.
- b) BMC is active in the provision of IT management and server management software and related services.