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M.8977 - LONE STAR / IMERYYS TC

SECTION 1.2

Description of the concentration

The concentration consists in the acquisition of sole control of Imerys TC, a French producer of roofing products (clay and terracotta tiles, photovoltaic solutions, thermal roofing and accessories),² by certain of the Lone Star Funds. Lone Star is a private equity firm that invests globally in real estate, equity, credit and other financial assets.