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M.8969 - FSN CAPITAL V / SAFEROAD HOLDING

SECTION 1.2

Description of the concentration

The Commission has received notification of a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2003 involving FSN Capital V and Saferoad Holding ASA. Specifically, FSN Capital V has entered into agreements - including a public offer - that will see FSN Capital V, subject to all regulatory clearances and a compulsory acquisition scheme carried out under Norwegian law, acquire sole control of Saferoad Holding ASA through the acquisition of 100% of its shares.

FSN Capital V is a fund incorporated in Jersey, Channel Islands, and in England and Wales, and is advised by FSN Capital Partners AS, a Northern European private equity investment firm headquartered in Oslo, Norway.

Saferoad Holdings ASA is a public limited liability company incorporated under the laws of Norway and headquartered in Oslo, Norway. Saferoad is the holding company of a group of companies that specialises in road safety and road infrastructure solutions in Northern, Central and Eastern Europe.