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M.8946 - LINDSAY GOLDBERG / COVERIS RIGID

SECTION 1.2

Description of the concentration

On 30 April 2018, Pertus 104. GmbH, an indirectly wholly-owned subsidiary of Goldberg, Lindsay & Co., LLC, Coveris Holdings S.A., Coveris Group Holding GmbH, and Coveris Group Germany Holdings GmbH & Co. KG entered into an agreement whereby Pertus 104. GmbH acquires 100% of the shares in and sole control over three companies which together form Coveris Rigid Group within the meaning of Art. 3(1)(b) of Council Regulation 139/2004.

Goldberg, Lindsay & Co., LLC (“**Lindsay Goldberg**”), is a private equity investment firm organised as a limited partnership in the state of Delaware (USA) and not controlled by any other undertaking. Lindsay Goldberg (indirectly via different funds and other controlled entities) currently controls 16 portfolio companies (including their respective subsidiaries), which are active in different industries. None of these portfolio companies is active in the production and supply of rigid plastic packaging products in the EEA.

Coveris Rigid Group produces and sells rigid plastic packaging solutions, such as pots and containers, trays, closures, lids, and sheets, based on different materials for use in various downstream industry sectors.